

A Gift of Shares to the Community Foundation of Ottawa

To provide a gift of shares to the Community Foundation of Ottawa

1. Contact your financial advisor or broker and provide them with the following so that they may initiate the transfer to our account.

Charitable Registration No. 119227981RR0001

TD Waterhouse: Canadian Securities - Account No. 6Y6962A (FINS T-007)
US securities - Account No. 6Y6962B (DTC 5036)

2. Please fax/e-mail this form to **613-236-1621** or info@cfo-fco.ca so that we can notify our investment manager to receive the gift and provide a tax receipt for your gift.

If you, or your financial advisor, have any questions please contact Gary Zhao, Manager, Finance at 613-236-1616 x 240 or gzhao@cfo-fco.ca

Donor and share information:

Donor/Registered holder	Name:	
	Address:	
	Email/Telephone	
Shares	Name:	
	Number:	
	Approximate \$ Value*	
Investment Advisor:	Name:	
	Firm:	
	Email/Telephone:	

Direction to gift Shares:

I hereby direct you to transfer the above named shares to the Community Foundation of Ottawa. This gift is intended for the:

(Name of Fund)

I would like this gift to be:

- Endowed (retained permanently as part of the capital of the fund)
 Flowthrough (available for granting at any time)

Signature of registered holder and donor**

Date

**A receipt will be issued for the donation amount. The donation amount is the value of the securities at the close of business on the day the securities are received in the Foundation's account.*

***If this form is sent from the donor's personal email address no signature is required.*